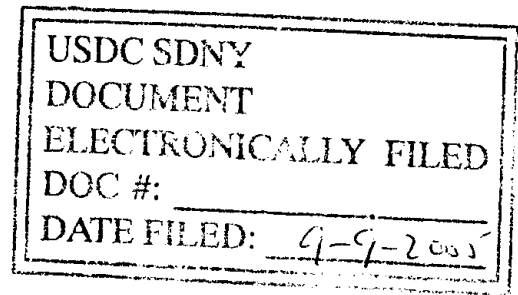


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



- - - - -x

UNITED STATES OF AMERICA :

-v- :

WILLIAM P. GENOVESE, JR., :

Defendant. :

- - - - -x

ORDER

05 Cr. 04 (WHP)

WHEREAS, with the defendant's consent, his guilty plea allocation was taken before a United States Magistrate Judge on August 29, 2005;

WHEREAS, a transcript of the allocation was made and thereafter was transmitted to the District Court; and

WHEREAS, upon review of that transcript, this Court has determined that the defendant entered the guilty plea knowingly and voluntarily and that there was a factual basis for the guilty plea;

IT IS HEREBY ORDERED that the defendant's guilty plea is accepted.

SO ORDERED:

Dated: New York, New York
~~August~~ __, 2005
September 9

WILLIAM H. PAULEY III
UNITED STATES DISTRICT JUDGE